

# CONSULTANTS

## SUPPLEMENTAL APPLICATION

Applicant:

1. Does the Applicant consult on means of methods of financing or obtaining funds? YES  NO
2. Is the Applicant involved in the management, purchase, sale or maintenance of any real or personal property, or in any activity related in any way to investments or investing? YES  NO
3. Does the Applicant consult on, supervise or manage any escrow accounts, trust funds, insurance plans or investment portfolios? YES  NO
4. Does the Applicant sell, distribute, design, manufacture, recommend or test any products? YES  NO
5. Does the Applicant prepare, review or approve architectural, engineering or construction maps, plans, opinions, estimates, surveys, designs or specifications? YES  NO
6. Has the Applicant agreed to manage the operations of any business on behalf of any client, or does the Applicant assist in negotiating or have authority to enter into contractual relationships on any client behalf? YES  NO

If the answer to any one of the above questions is YES, then please provide full details.

It is understood and agreed that this supplemental application shall become a part of the application for Professional Liability Errors and Omissions Insurance.

Name of applicant:

Signature of person authorized to execute on behalf of the applicant:

Date:

**A copy of this application should be retained for your records.**